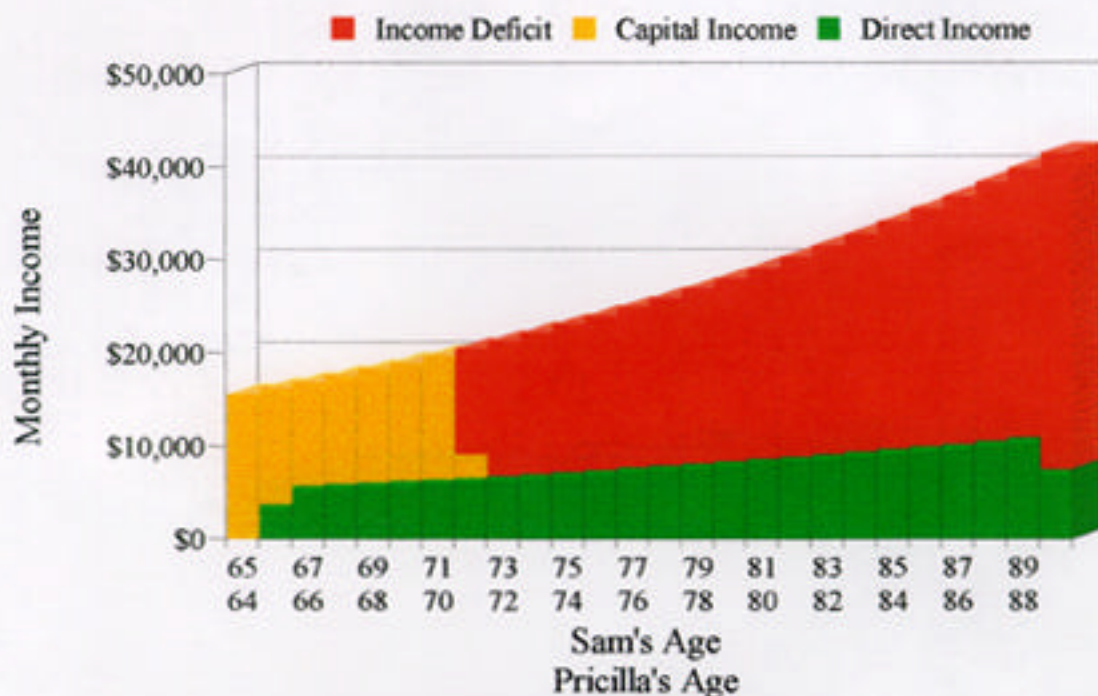


Financial Independence Capital Analysis



Assuming: 7.59% asset rate of return at independence; Sam's mortality age 90, Pricilla's mortality age 90

Objective: Initial monthly income beginning at Sam's age 65:
 Present value \$5,833
 Future Value inflated at 4.00% 15,550

Total capital required to fund financial independence objective:	3,171,770	
Direct Income Sources Available (Capital Value)	894,731	
<i>Additional Capital Needed for Income Objectives</i>		2,277,039

Capital Available at Sam's age 65

Assets and Savings	860,868	
<i>Total Capital Available to meet needs</i>		860,868
Deficit		\$1,416,170